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Study of Urban Infrastructure Development Finance (UIDF) in China

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中国城市建设快速发展

Urban constructions in China have been developing quickly these years.

基础设施建设资金规模扩大

More and more capitals are being invested into urban infrastructure development.

运作手法多样化

Various operation modes.

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Purpose of Study

政策回顾

Policies review

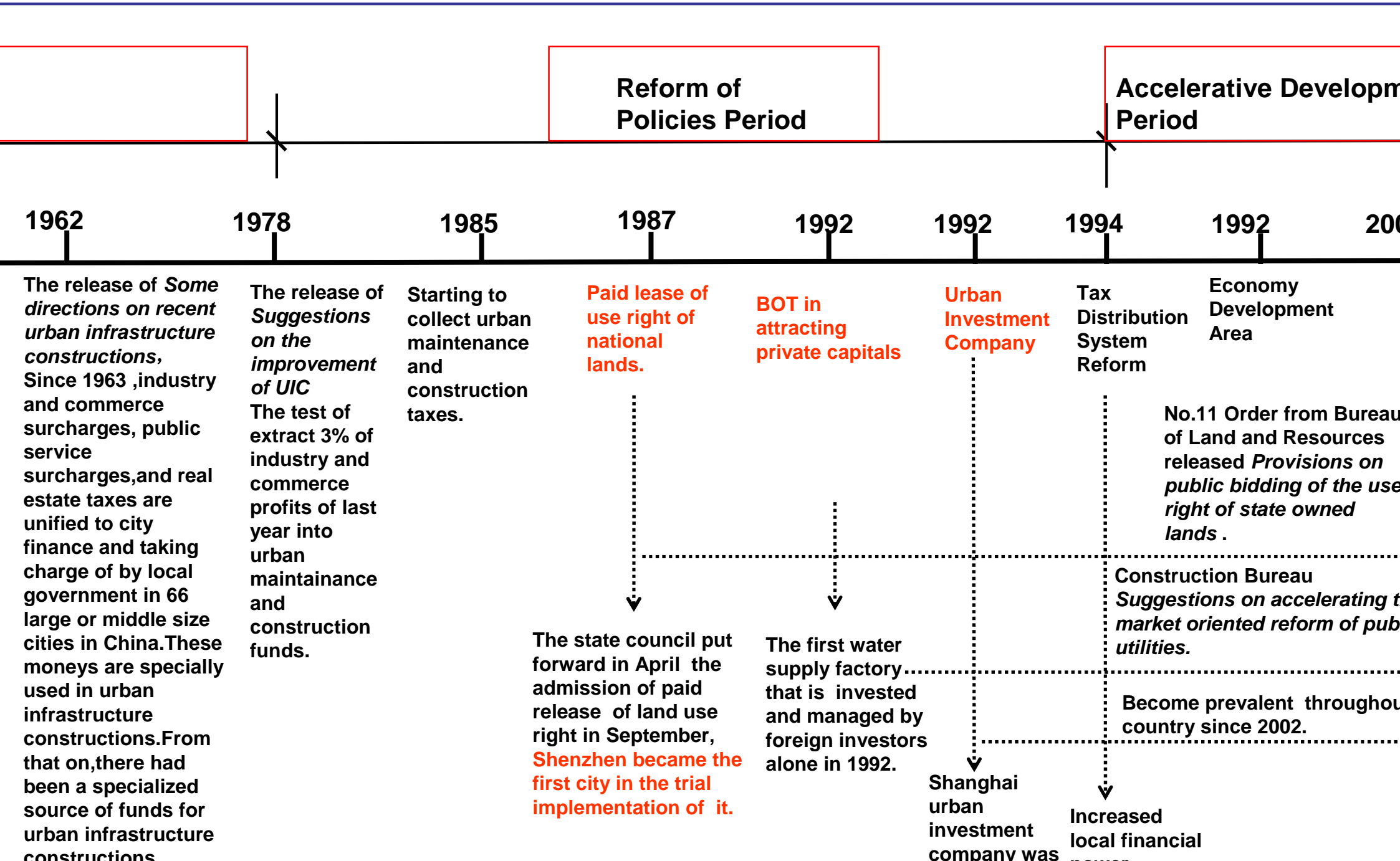
现状把握

Explore current situation

- Sources & Expenditures

模式总结

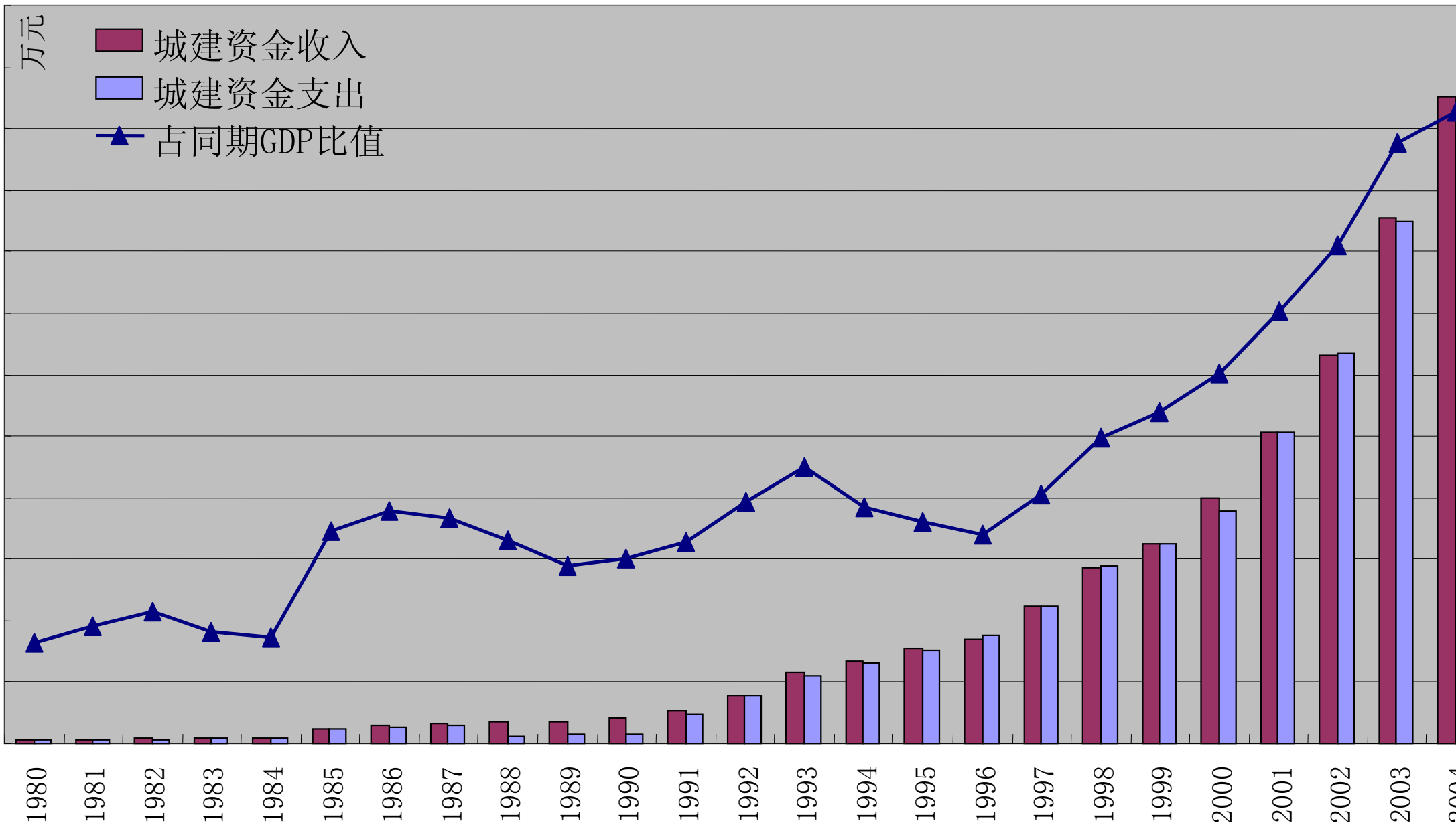
Summarize of operation models



(中国城市建设统计)

Total UIDF (Urban Construction Statistics in China)

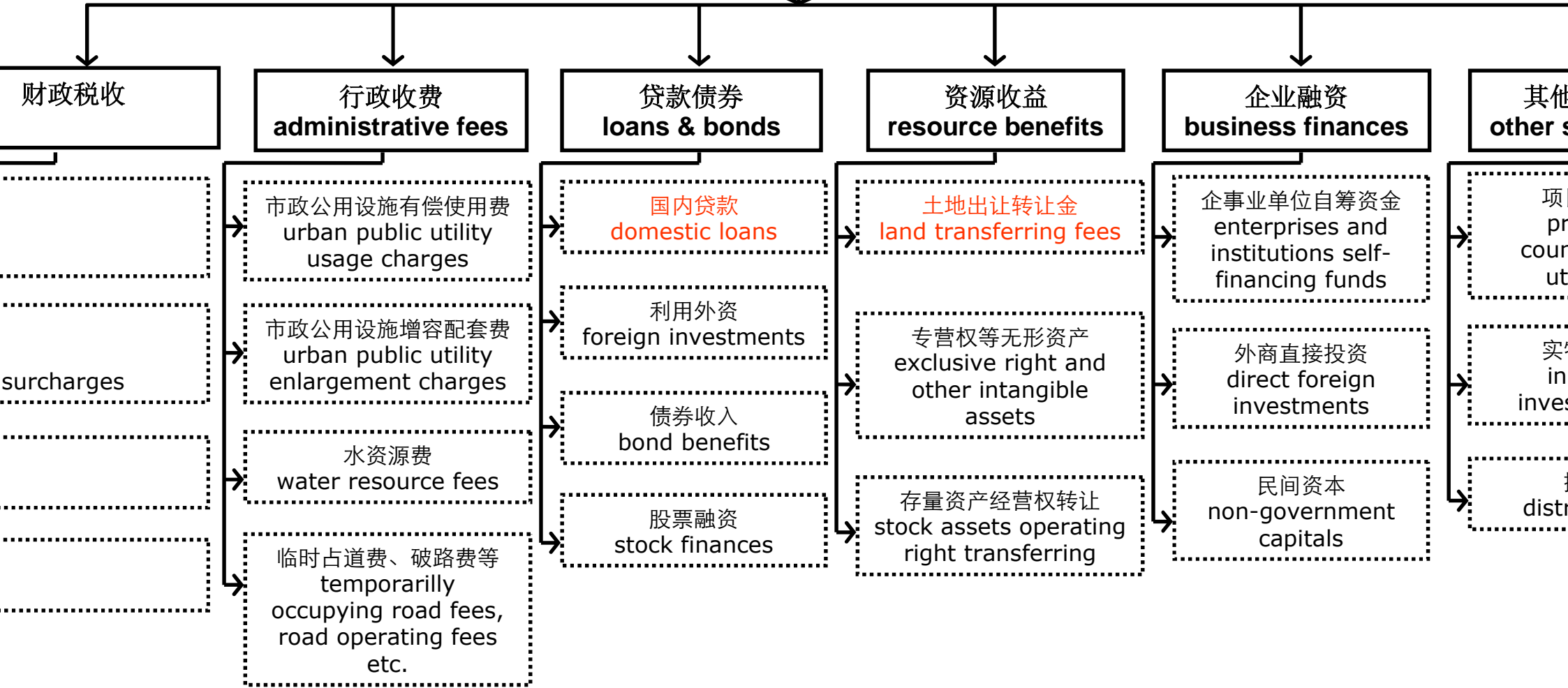
10thousand RMB



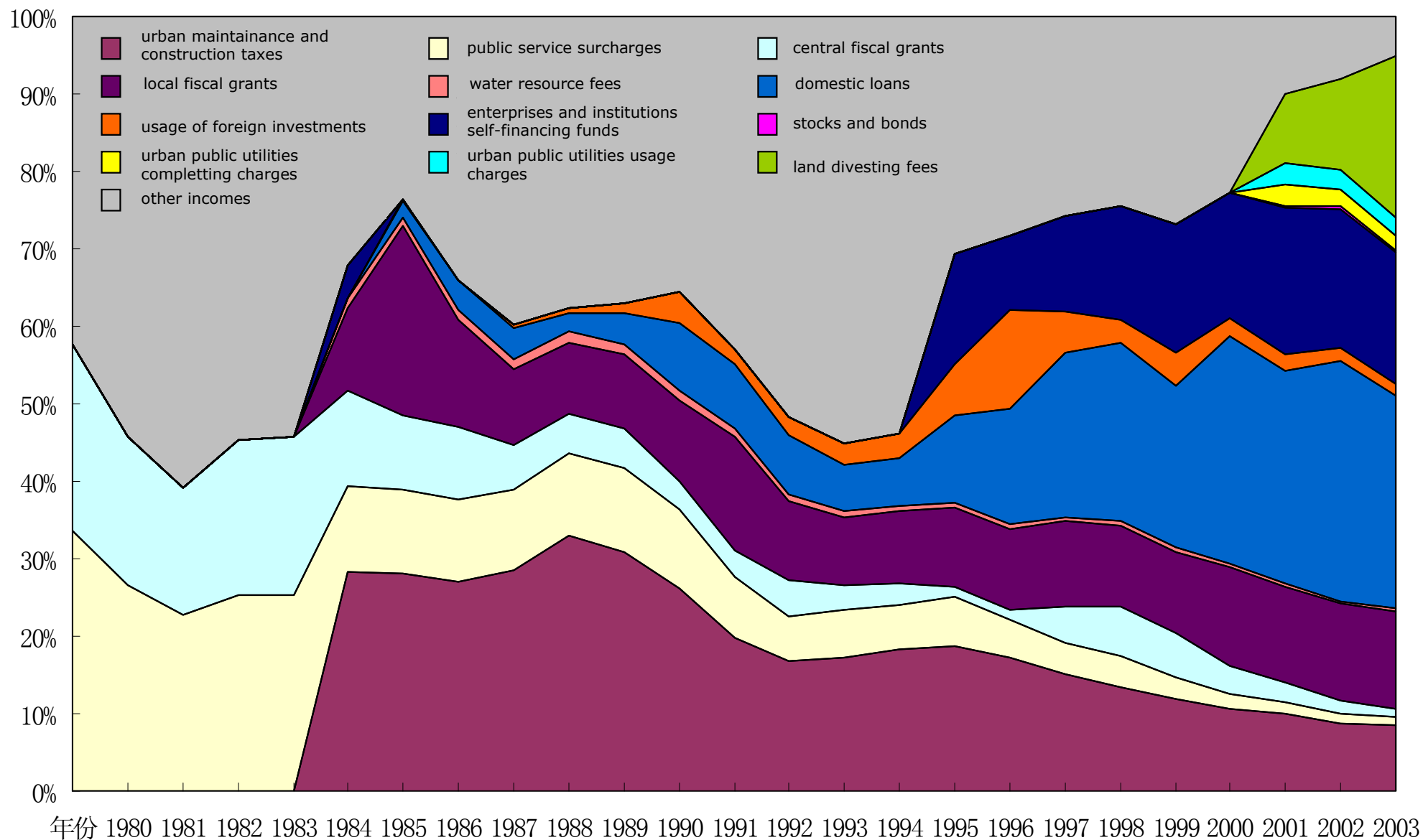
with the carrying out of many UIDF assurance policies and the enlargement of the sources of UIDF, the total

ources

城建资金来源渠道 UIDF sources

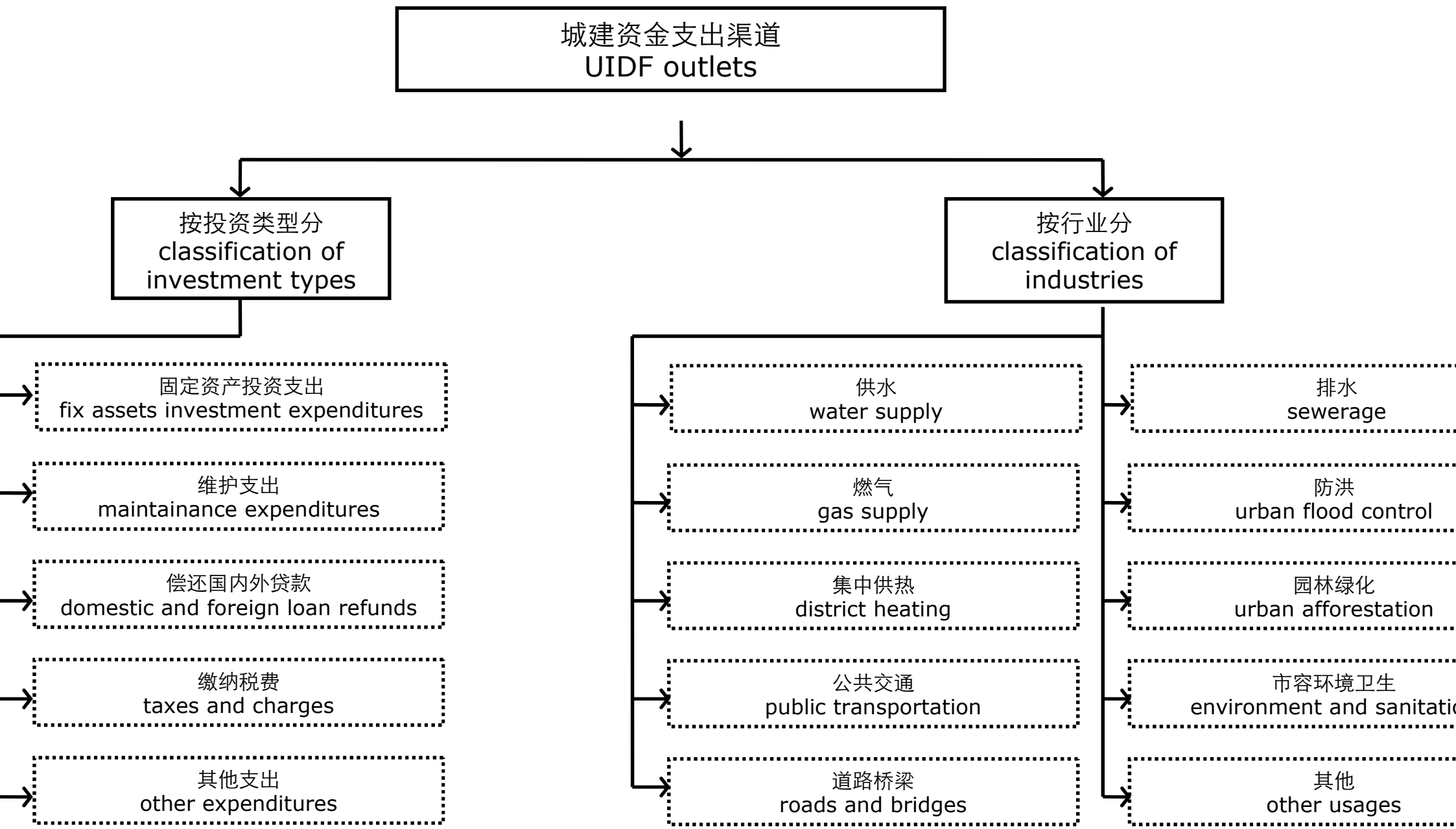


Variation of UIDF Sources



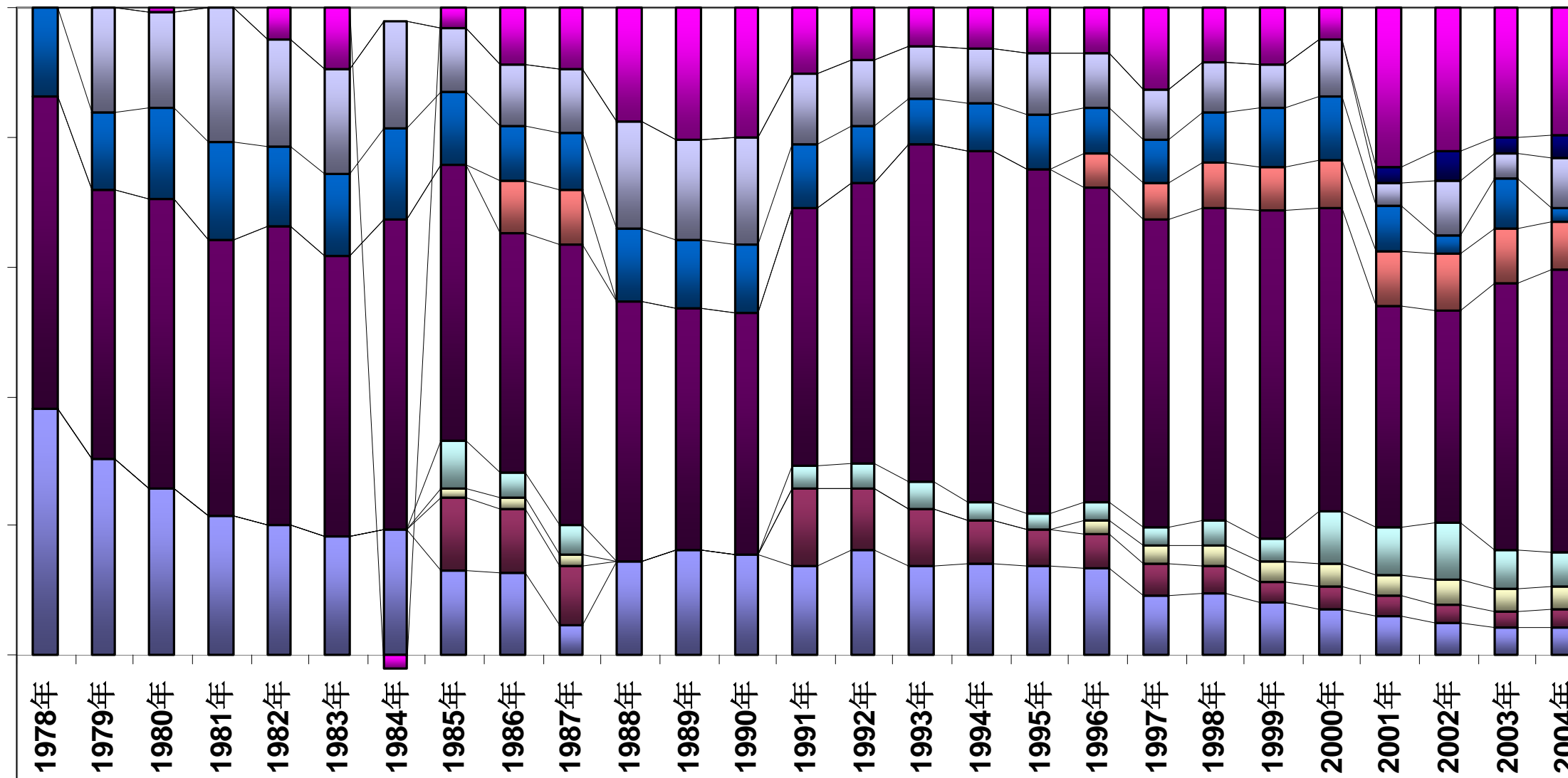
1980-2004 urban maintenance and construction income structural analysis

Expenditures in China



Variation of UIDF Expenditures

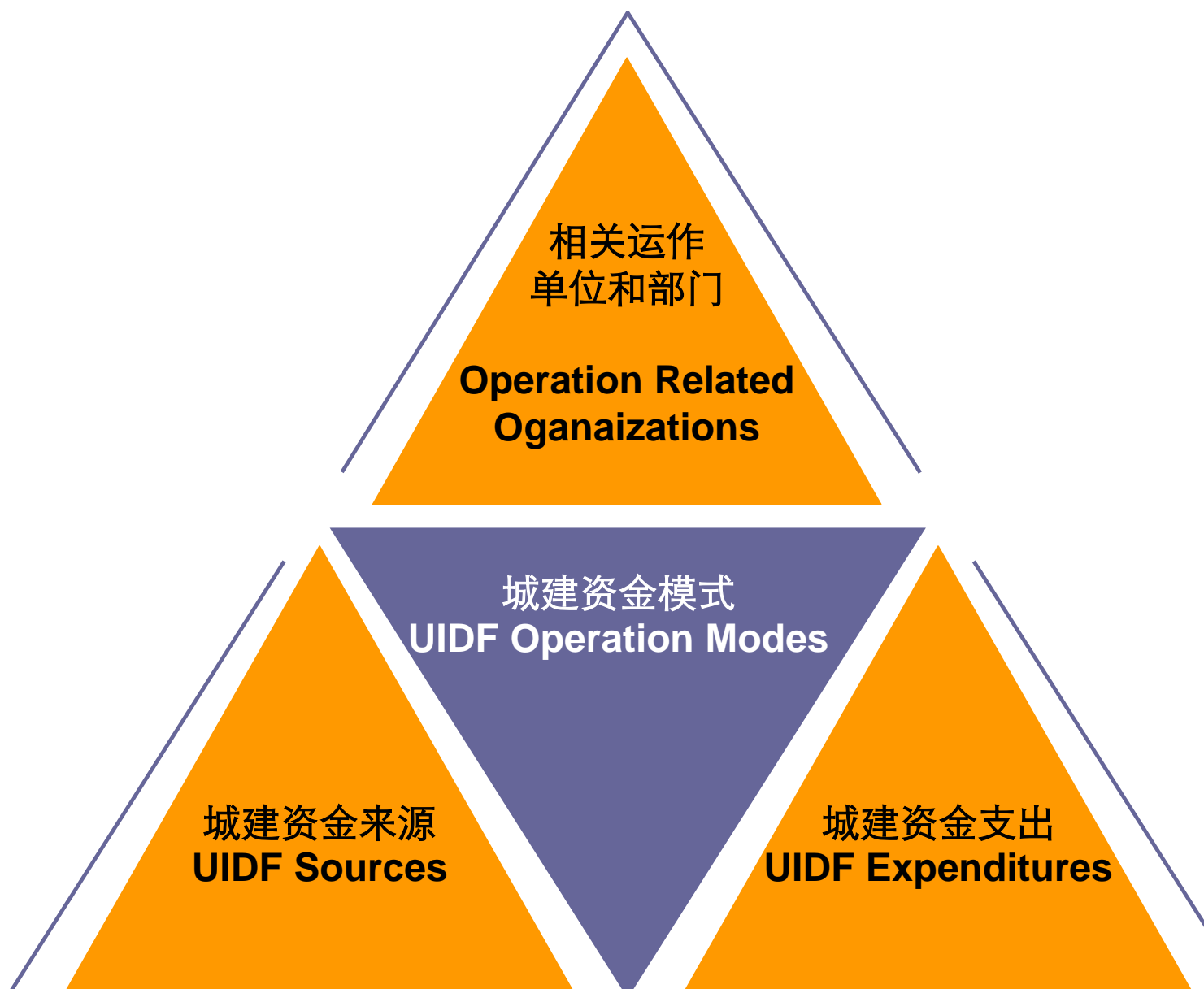
percentage

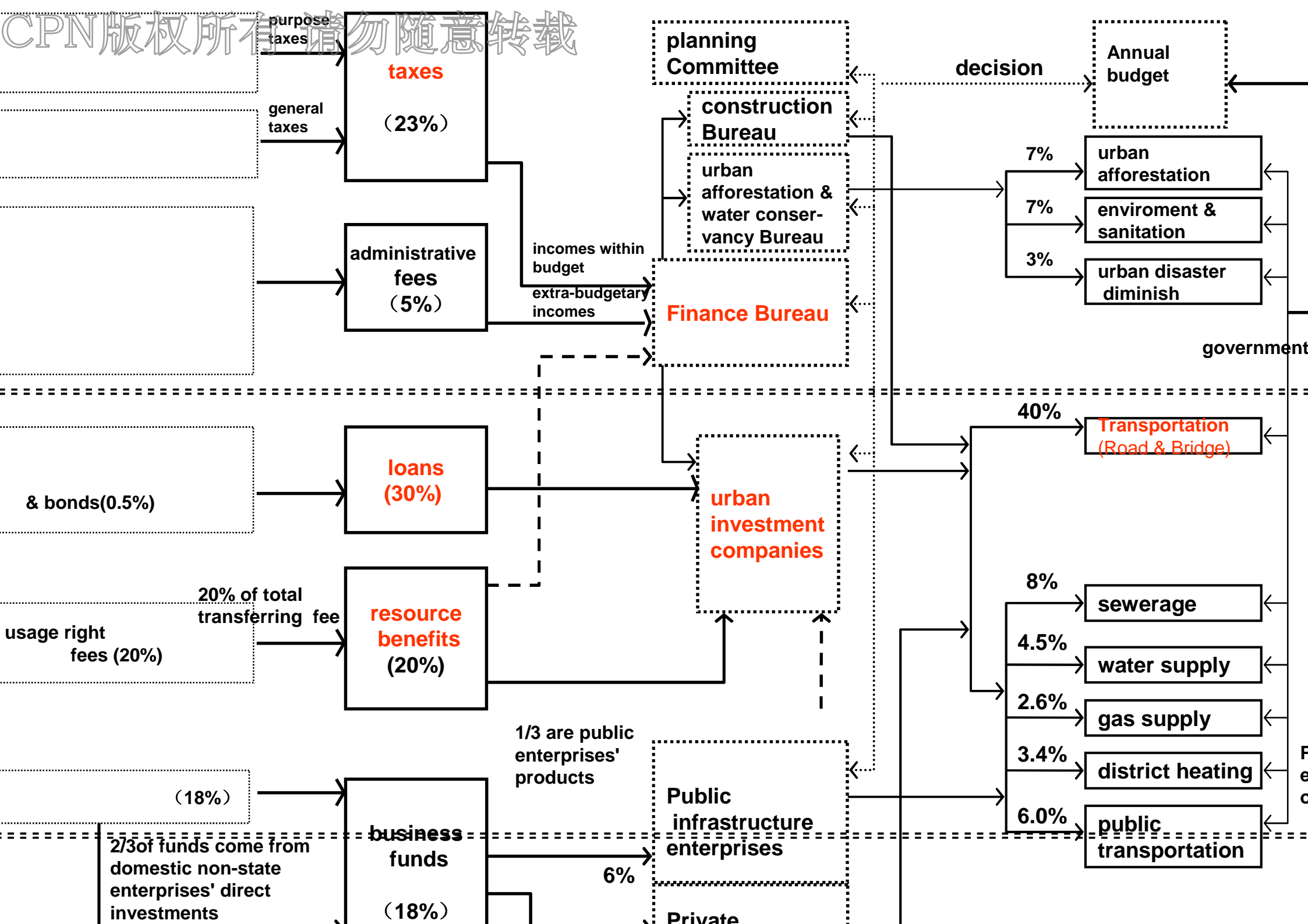


供水 燃气 集中供热 公共交通 道路桥梁 排水 园林绿化 市容环境卫生 防洪 其他

year

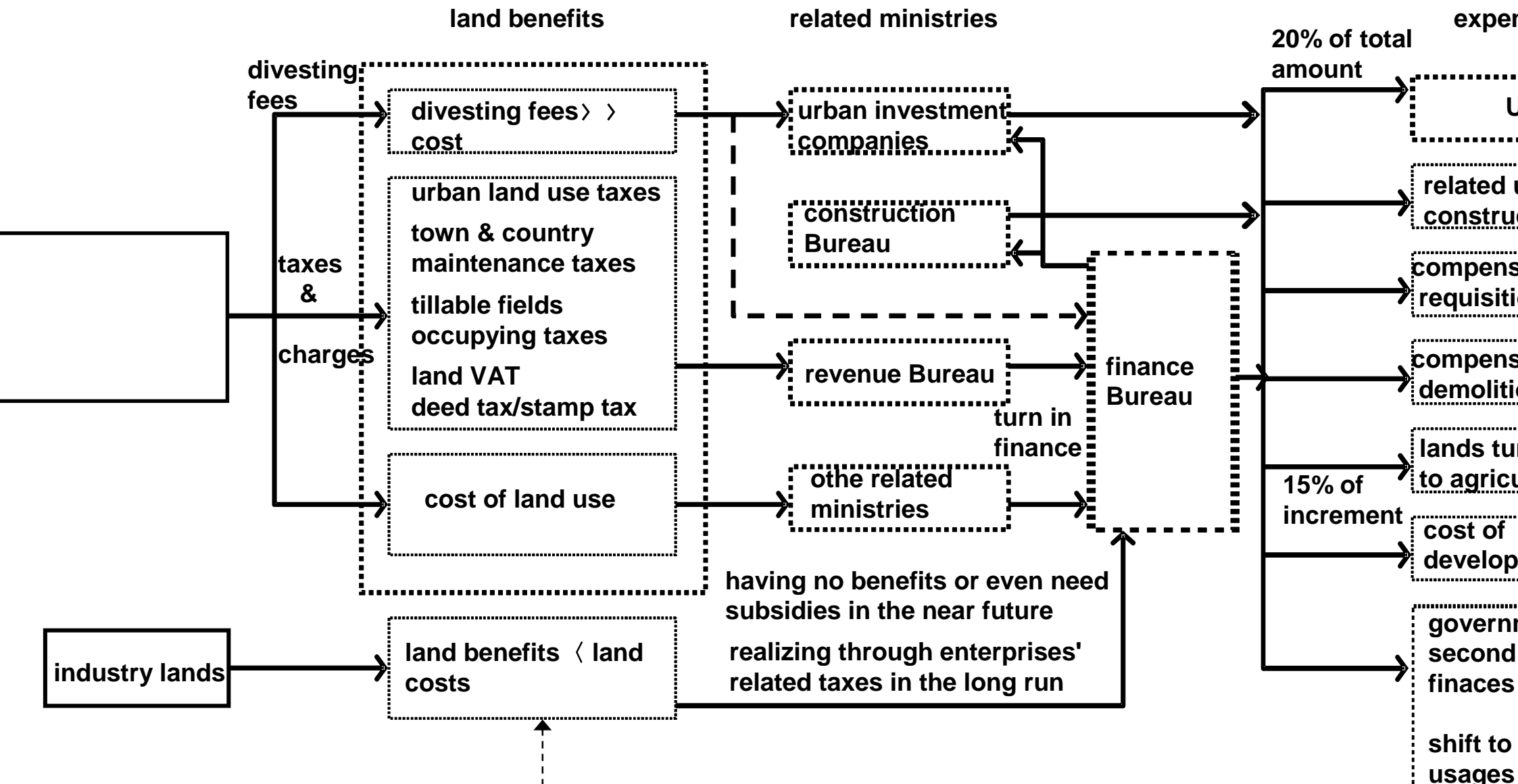
Operation Mode in China





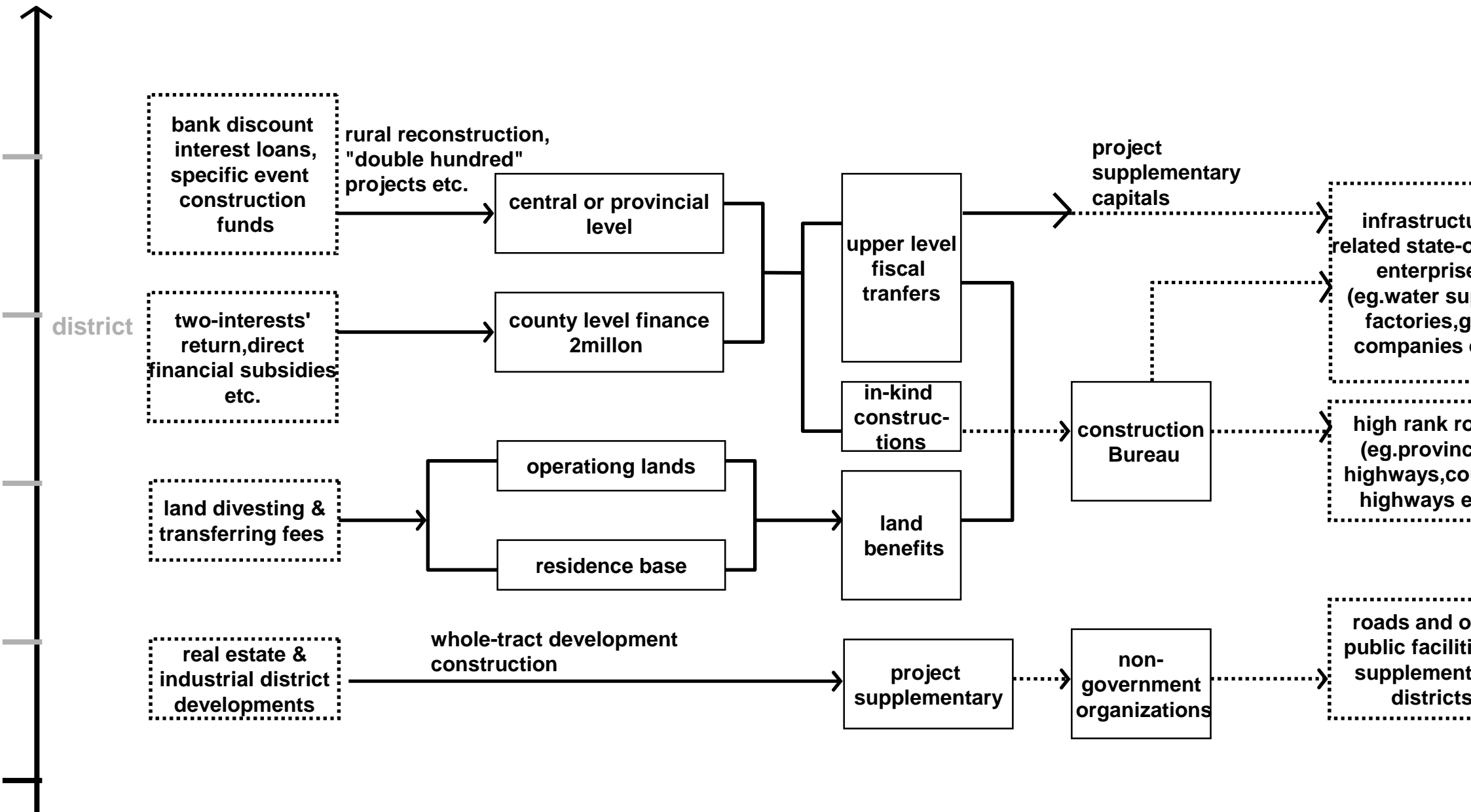
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Land Operation Modes

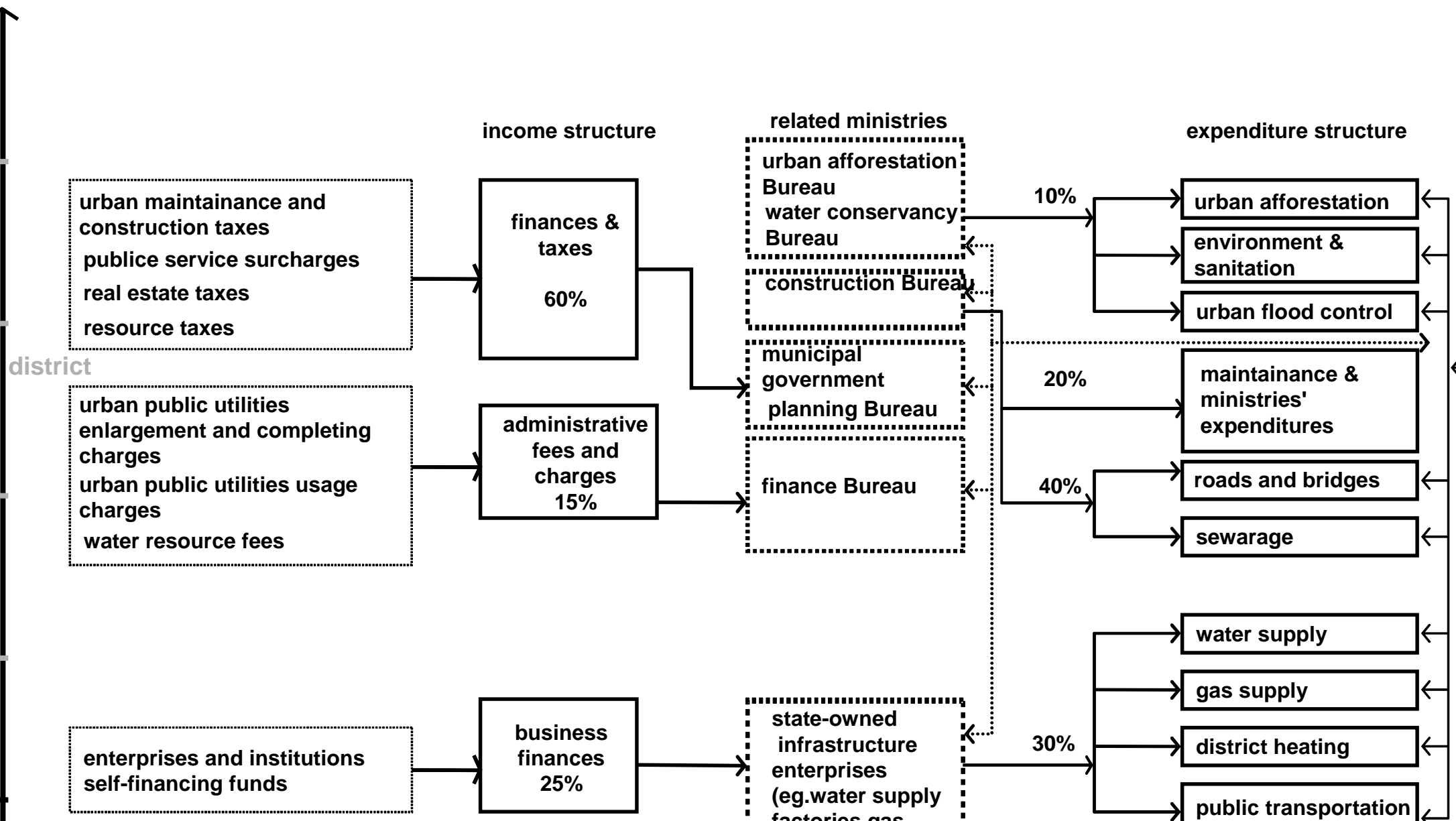


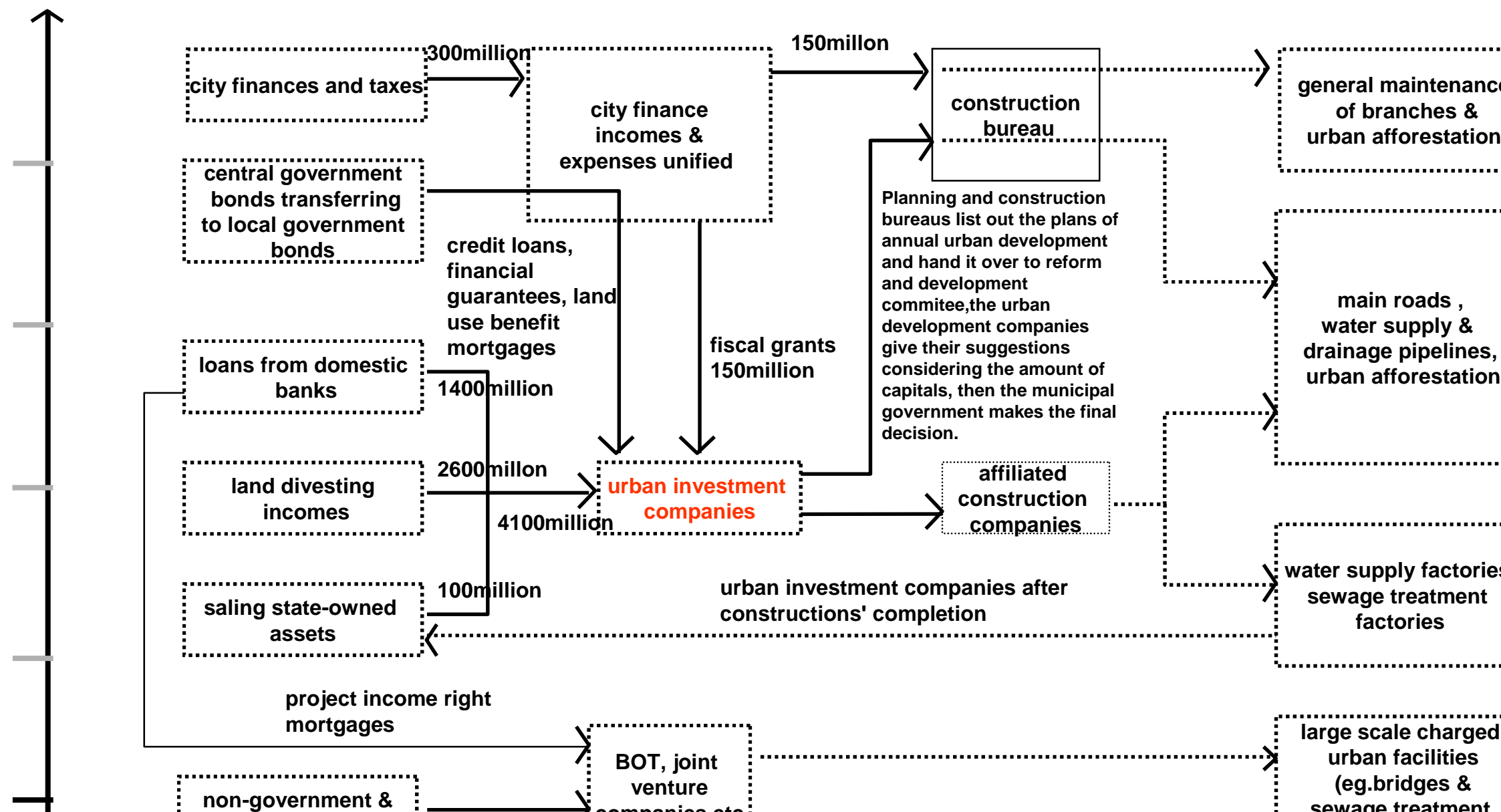
Level UIDF Operation Mode (a Town of Jiangxi Province)

Financial Transfer Mode



County Level City) UIDF Operation Mode(Four County Level Cities of Hubei Province)-Government Based Mode





我国城建资金运营模式特点

Characteristics of UIDF operation modes in China

- 城建资金总量巨大
- The total amount of UIDF is gigantic.

- 土地收益与政府背景的银行贷款是城建资金主要来源渠道
- Land benefits and loans from government background bank are the main sources of UIDF.

- 地方政府在城建资金运作中占主导地位
- Local governments plays the main roles in the operation of UIDF.

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存在问题 Problems

过于依赖地方政府力量，缺乏地区差异补偿机制

Relying too much on local government power, and lacking regional difference compensation mechanism.

我国城建资金运营模式问题

The problems of the operation modes of UIDF in China.

城建资金运作不稳定，缺少制度化保障

The operation of UIDF is not stable ,it lacks institutional assurance.

负债经营、风险隐患

Debt financing and potential risk .

加强我国城建资金运作的制度建设

Reinforcing the construction of UIDF operation system in China.

增加城建建设维护税等较为稳定的城市建设目的税

Increasing urban construction maintenance taxes and other steady urban construction purpose taxes

拓展市政债券、城建基金等民间资金参与渠道

Widen the non-government capitals' participation channels, such as urban utility bonds, UIDF funds etc.

The end.

Thanks for your attention!